

Financial Foundations Training Program Resources

Finance and Administration Training Transformation Initiative

- [Website](#)
- Email: FandATraining@uky.edu

Regulations and policies

[Governing Regulations](#)

- GR XIV: [Ethical Principles and Code of Conduct](#)
- UK HealthCare Code of Ethics A01-005 (for information contact [Office of Legal Counsel](#))

[Administrative Regulations](#)

- AR 7:2 – [Research conflict of Interest and Financial Disclosure Policy](#)
- AR 7:9 – [Institutional Conflicts of Interest Involving Research](#)

[Human Resources Policies and Procedures](#)

[Business Procedures Manual](#)

- B-3-2: Delegated Procurement Policy for Departments
- B-3-2-1: Procurement Card Authorization and Limits
- E-1-2: Requests for Exceptions to Business Procedures
- E-1-3: Fiscal Roles and Responsibilities
- E-1-4: Internal Controls
- E-2-1: Treasury Operations Manual
 - [Cash Handling Quick Reference Guide](#)
 - [Cash Handling Form](#)
- E-2-2: Investment Earnings Policy
- E-2-10: Collection of Amounts Owed to the University from Overpayment
- E-2-11: Cash Payments over \$10,000
- E-4: Journal Voucher
- E-7-10: Discretionary Expenditures
- E-7-16: Procurement Cards
- E-10-1: Fiscal Year-End Closing
- E-17-6: Reconciliation and Review of Financial Transactions

[Kentucky Revised Statutes \(KRS\)](#)

- Chapter 45 Budget and Financial Information
- Chapter 45A Kentucky Model Procurement Code
- Chapter 57 Public Printing and Distribution of Public Documents

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- Chapter 164A.550-.630 Higher Education Finance – Financial Management of Higher Education
- Chapter 514.070 (Kentucky Criminal Code) Theft and Related Offenses – Theft by failure to make required disposition of property

Fraud, compliance and/or ethical issues or concerns

- [Ethics and Compliance](#) website
- [Corporate Compliance](#) (UK HealthCare)
- UK Anonymous Reporting Services
 - [UK Comply Line](#)
 - (877) 898-6072
- [UK Internal Audit Contact Form](#)

Departments

- [Purchasing Division](#)
 - [Price Contracts](#)
 - [Printing Service Links](#)
 - [Promotional Items Vendors](#)
 - [Purchasing/Accounts Payable Quick Reference Guide](#)
 - [States Tax Exempt](#)
- [Treasury Services](#)
 - [Merchant Card Services](#)
 - [Payment Card Industry Data Security Standards \(PCI DSS\)](#)
- [UK Internal Audit](#)
- [University Financial Services](#)

Contacts

- Analytics (Tableau Server): Analytics@uky.edu
- Concur Travel and Expense Management: ConcurExpense@uky.edu
- KMSF Accounting: accounting@kmsf.org
- Procurement Card Services: procard@email.uky.edu
- Purchasing Division: UKPurchasing@uky.edu
- Treasury Services: treasury.services@uky.edu
- US Bank Cardholder Support: 1-800-344-5696